

**Code** VCI  
**Company name** Viet Capital Securities Joint Stock Company (VCSC)  
**Date** 08/02/2021  
**Subject** Report on results of the 3<sup>rd</sup> private placement of 2021

**Content:**

Viet Capital Securities Joint Stock Company (VCSC) announced results of the 3<sup>rd</sup> private placement of 2021 as follows:

I. Information on the private placement:

- Bond code: VCIH2123003
- Total issue volume: 2,101 bonds
- Par value: VND100,000,000/bond
- Bond term: 02 year from the issue date
- Bond type: non-convertible unsecured bond, no warrants
- Bond for: book-entry
- Interest rate: 8.5%/year
- Issue date: May 24, 2021
- Due date: May 24, 2023
- Ending date of the offering: July 29, 2021

II. List of investors:

No.	Investor	Owning value (VND)	%
I	Local investor	210,100,000,000	100%
1	Institutional investor	79,000,000,000	38%
2	Individual investor	131,100,000,000	62%
II	Foreign investor	-	-
1	Institutional investor	-	-
2	Individual investor	-	-
	Total	210,100,000,000	100%